

Checklist of success factors to keep your CAPEX project within schedule, budget, and scope.



# Will your **warehouse investment** deliver?



- 1) Strategic Alignment & Value Case – How does this project support your business growth drivers?
- 2) Scope Definition & Change Control – Are all deliverables, boundaries, and change processes defined?
- 3) Governance & Stakeholder Alignment – Is there a project board, clear decision authority & dedicated team + project mgmt. in place?
- 4) Risk Assessment & Mitigation – Have you identified and planned for all key risks?
- 5) Real Estate & Flow Integration – Are the building, layout, and operational flows fully aligned?
- 6) Vendor & Partnership Strategy – Have you selected partners with proven capability and references?
- 7) Experience with Similar Projects – Does your team have prior experience with such CAPEX projects?
- 8) Technology – Have you simulated if the automation technology & software will actually work in a sandbox environment?
- 9) Permitting – Is it clear what permits have to be obtained, what risks remain and is there a realistic timeline?
- 10) Timeline & Front-End Planning – Are schedules realistic with buffers for permits, design, and testing?
- 11) Operational Readiness & Benefit Tracking – Is there a plan for training, KPIs & post-go-live monitoring?