There are over 50 manufacturers of consumables for respiratory care worldwide. These can be categorized into three groups for better comparison.



Tier 1: Global Players

Selection

Fisher & Paykel

HEALTHCARE

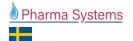
Market leader in high flow and humidification with proprietary consumables portfolio supporting the razor blade business model.

Selection

Tier 2: Category Champions



Inventor of the resuscitator bag. Also offers single-limb/coaxial breathing circuits and kits used in anesthesia/ICU settings.



Pharma Systems offers bacterial/viral filters and HME/HMEFs for anesthesia and respiratory care.



Long-standing, family-run maker of respiratory valves and interfaces, best known for its full-face CPAP/NIV masks

Tier 3: OEM-Supply Specialists

Selection



Specialized in providing high quality cost-effective solutions for medical device OEMs.



Trusted white label supplier for global OEM ventilator manufacturers. Supplies a wide range of consumables.



C*

Manufacturer of low-cost consumables for ventilation. including breathing circuits, filters, catheter holders, gas sampling lines, and related accessories.



Manufacturer of consumables for anesthesia, respiratory care, sleep apnea and emergency.



MEDLINE

Global medical technology company spanning vascular access, anesthesia/airway and respiratory care

Largest distributor. Expansion of

(filters, circuits, NIV) through

acquisition of Hudson RCI.

consumables range for respiratory



Extensive range of consumables for intensive care, sold under own brand.



Through various acquisitions, including Vyaire's consumables business, the company became a leading global provider of respiratory consumables.

