

There are over 50 manufacturers of consumables for respiratory care worldwide. These can be categorized into three groups for better comparison.

Tier 1: Global Players

Selection



Largest distributor. Expansion of consumables range for respiratory (filters, circuits, NIV) through acquisition of Hudson RCI.



Global medical technology company spanning vascular access, anesthesia/airway and respiratory care



Extensive range of consumables for intensive care, sold under own brand.



Through various acquisitions, including Vyaire's consumables business, the company became a leading global provider of respiratory consumables.

Tier 2: Category Champions

Selection



Market leader in high flow and humidification with proprietary consumables portfolio supporting the razor blade business model.



Inventor of the resuscitator bag. Also offers single-limb/coaxial breathing circuits and kits used in anesthesia/ICU settings.



Pharma Systems offers bacterial/viral filters and HME/HMEFs for anesthesia and respiratory care.



Long-standing, family-run maker of respiratory valves and interfaces, best known for its full-face CPAP/NIV masks

Tier 3: OEM-Supply Specialists

Selection



Specialized in providing high quality cost-effective solutions for medical device OEMs.



Trusted white label supplier for global OEM ventilator manufacturers. Supplies a wide range of consumables.



Manufacturer of low-cost consumables for ventilation, including breathing circuits, filters, catheter holders, gas sampling lines, and related accessories.



Manufacturer of consumables for anesthesia, respiratory care, sleep apnea and emergency.