

On March 28, 2023, SunMed announced the acquisition of the consumables business from Vyaire, further strengthening its position as a leading medical consumables manufacturer.

Acquisition Parties

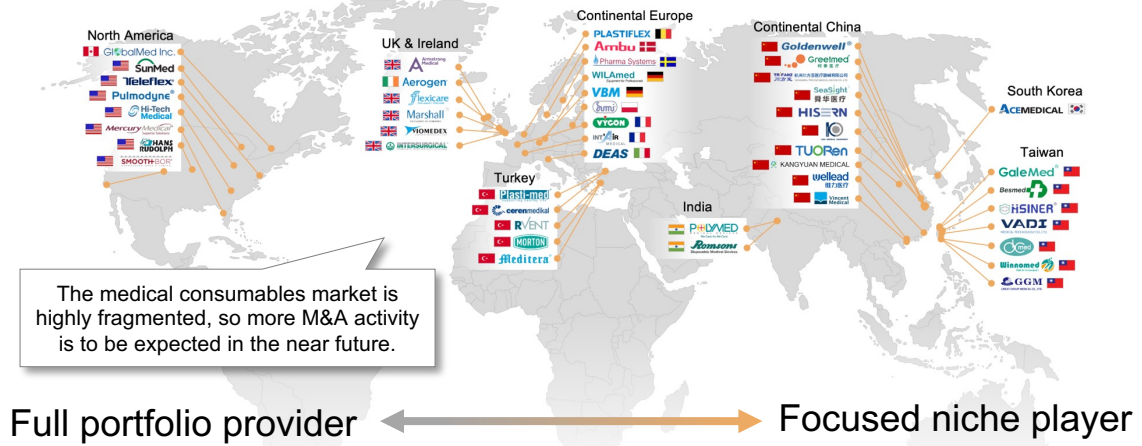


- Majority-owned by **FRAZIER**
- Portfolio includes masks, breathing circuits, connectors, cannulas, filters, etc.
- 3'000 employees, HQ in Michigan, USA
- 4 manufacturing facilities in Mexico, 1 in China; also distribution centers in Europe



- Wholly owned by **Apax**
- Portfolio includes ICU, transport and neonatal ventilators
- 4'000 employees, HQ in Illinois, USA
- 100+ countries served by Vyaire; offices in USA and UK

There are two strategies the market players can pursue:



Full portfolio provider

Focused niche player



New to the club.
SunMed brands:



Heated Circuits



Nebulization



Resuscitation Bag



Masks



Unheated Circuits