Hospitals increasingly outsource processes within Critical Care to focus on core of their care services, cut costs or increase efficiency.



Example of services and companies

Service offering for Critical Care is becoming an important segment of the care environment.









Digital journal solutions help patients to recover faster from traumatic experiences associated with ICU. Post-ICU

Critical care away from

and nursing facilities renal

care.

hospital: e.g. growth of home

Telemedicine including tele-ICU care of critically ill patie-



Supplies management, incl. procurement of consumables and accessories, preparation of OR / CC medical kits, etc.

Medication management,

incl. specialized packaging of

Facility management services up to full operational management.



Solution providers offer hospitals portfolio of services, incl. financing, training, service contracts, planning & design...

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nts, telemetry monitoring, etc.

Outsourcing staff, including

physicians, assistants,

technicians, nurses, etc.

medication and HW / SW solutions.

Sources: Extrapolation done by TSN from own business intelligence, projects with CC equipment providers, KOL interviews and market reports