## In Critical Care Equipment market, majority of players have broad product portfolio (e.g. Dräger, Getinge, Mindray). Only few are focused players (e.g. Hamilton Medical).



Critical Care Equipment		SEI	<b>8</b>	S	Er		_	FRESENIUS MEDICAL CARE +XENIごら	Healthcare	* =	ILT®N L on since 1983	<b>N</b>	nic	ay	OHDEN	20	NIPRO	<b>DS</b>	medical	<b>6</b>
Companies in critical care market:		sahi <b>KA</b>	яеомер   <u>э</u>	BRAUN	IXE	<b>8</b>	äge	RESENIUS EDICAL CA +X	GE Heal	ETINGE	HAMI DICAL nt Ventilation	LÖWENSTEIN medical	Medtronic	mindray	NIHON KOHDEN	KKIS	Ž			stryker
Product segments including size in 2020:		Asa	AEO,	8	Bax			))›	<b>%</b>	GET	MED	LÖW	Me	Ē	Z	Z	8	4	smuths	प्र
Ventilation	\$14bn																			
Monitoring	\$10.5bn						•		•	•			•		•			•		
Hemodialysis	\$8.1bn	•		1	•			•									•			
Infusion Pumps	\$4.6bn			1		1														
Defibrillation	\$4.6bn	•													1					
Anesthesia	\$4.1bn																			
CRRT	\$1.5bn	•						•					•					High market share		
ECLS	\$0.4bn												•					Low market share		
Other	\$4.1bn		•			1	1		•	1			•	•	•			•		