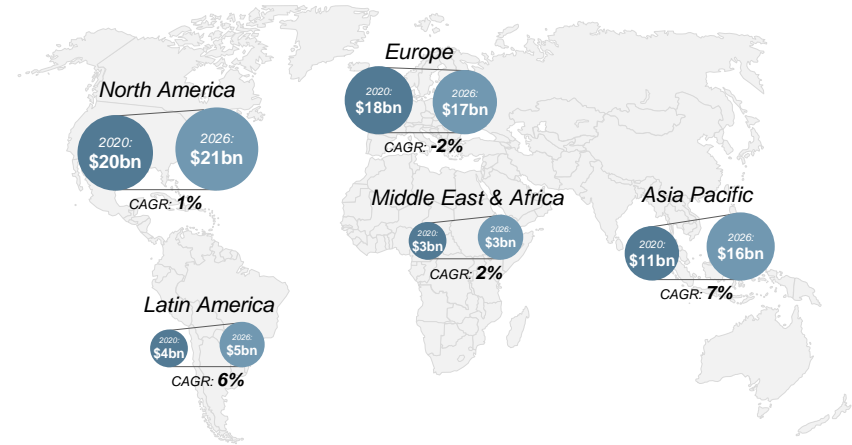
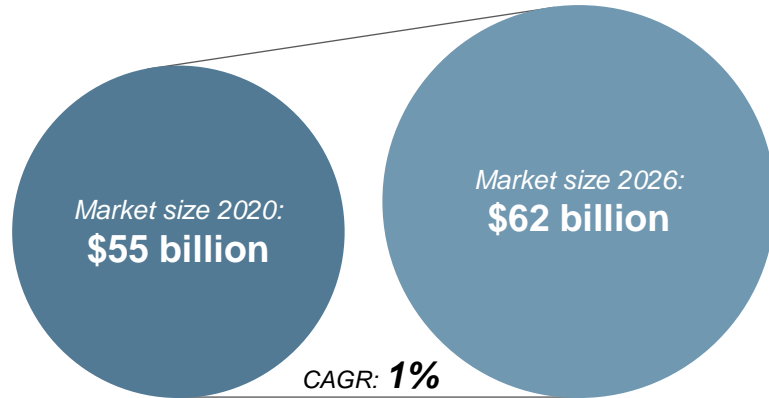


Critical Care Equipment market will continue to grow in years to come.
Strongest growth will be seen in Asia and Latin America.

Critical Care Equipment



Growth drivers

- Aging population and increasing incidence of chronic diseases
- Increasing investments in healthcare, esp. in Asia and LATAM
- Increased access to critical care in low-income countries
- Technological advancements and digitalization
- Critical care move to lower acuity environments



Growth barriers

- COVID will pass decreasing the need for some equipment
- Lack of skilled professionals (physicians, technicians, nurses, etc.)
- Insufficient treatment reimbursement and pressure from insurances
- Rise of “health awareness” and preventive medicine
- Strict regulatory environment limit faster innovation